

This looks like a job for

The Restructurers

The call could come anytime. Somewhere a corporation is in trouble. With the right help, they can restructure and recover. But success depends on a fast response.

Enter the Restructurers. That's you. The first responders. The ones who take names and kick assets back into shape. Gathering and guarding vital information. Finding answers. Delivering to deadlines. All while enabling the business to keep going.

Here's your best friend: the checklist of documents essential for restructuring. Obtain these from your customer, then lock and load your data room. Let's get to work.

Artifacts

- Company registration information (location, date, number)
- Directors information (name, address, date of appointment)
- Shareholder(s) information (name, address, class, number, denomination)
- VAT and tax numbers and references
- Value of current assets and liabilities
- Last 5 yrs of income statement and balance sheet



Secretarial information

- Bank account details
- Real estate overview (ownership or leases)
- Guarantees, indemnities contingent liabilities
- Minutes, actions, resolutions of board & shareholder meetings
- Overview of share options and grants
- Articles of incorporation

Tax

- Tax advisor contact details
- Tax returns and computations for past 5 years
- Tax payments and expected payments
- Overseas tax payments

Finance

- Journal entries since last reporting period
- Details of subsidiary investments, JVs and minority interests
- Third party creditors (names, amounts, interest)
- Third party debtors (names, amounts, interest)
- Annual account reviews: pension, employee & contingent liabilities
- Overview of share options and grants

Treasury

- Bank account details and cash balances
- Cash pooling
- Letters of credit and loan facilities
- Guarantees of indemnities

Legal & regulatory

- Overview of existing litigation, arbitration, claims and any outstanding
- Overview of key supplier and customer contracts
- Details of anti-trust, investigative rulings and current proceedings
- Details of current agreements including inter-company
- Overview of trademarks, patents, and other IP
- Reporting requirements overview

Insurance

- Current insurance overviews
- Overview of insurance claims

HR & facilities

- Overview of key employee employment arrangements
- Overview of claims against the company by existing or past employees or contractors
- Overview of employment sponsorships and visas
- Overview of pension arrangements
- Overview of environmental licenses, consents and permits
- Overview of building, equipment certification and inspection dates
- Overview of real estate and facilities disputes

You have the power


Customers and their creditors are depending on you. With so much at stake, your team needs a kit that will perform to the max and never let you down.

You can't predict how a restructuring will pan out. But you can be ready for anything. Datasite gives you the superpowers you'll need.

- **Agility.** Use Datasite Prepare to have your data room all set to roll as soon as a deal is green-lit.
- **Super speed.** AI and machine learning let you review thousands of documents in minutes.
- **Ultra vision.** Instantly distinguish assets from credit obligations using multi-lingual search enhanced with optical character recognition (OCR).
- **Invisibility cloak.** Hide sensitive information across hundreds of documents using smart multi-level redaction. Then uncloak with one click.
- **Mega-influence.** Reach out to hundreds of prospects simultaneously, track buyers, and manage creditors.
- **Summon aid.** Our 50 years of M&A experience is just a phone call away – yours to command 24/7/365, worldwide, in 20+ languages.

We've got your back. To find out more about how we can help, contact us at info@datasite.com or www.datasite.com.



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