

# Take control of your buy-side process

Datasite Acquire™

M&A is a team sport. Make better decisions, faster, by elevating your entire team's performance. Collaborate confidently with Datasite Acquire.



## Upload and organize

- Save time uploading and organizing seller documents using AI.
- Permission sellers to upload into your VDR index.
- Email documents directly into your project room.
- Connect to the seller's Datasite Diligence room.
- Sort with auto-categorization, document previews, and in-app document translations.



## Track progress

- See real-time team updates on Trackers, Findings, and @Mentions on the Dashboard.
- Toggle between summary status and priority levels.
- Track project activity at the document, user, or workstream-level on the Analytics tab.
- Create a custom report with your preferred data set.
- Schedule and receive reports automatically in your inbox, with data refreshed every five minutes.



## Collaborate

- Stay on point with our embedded Findings template.
- Add Findings and Comments directly to underlying documents.
- Consolidate and secure Q&A processes in-app.
- Link files or documents to Trackers and Findings.
- Preserve one source of truth.



## Permissions

- Control access by user, document, and role.
- Restrict views of the Dashboard and other tools with feature access controls.
- Limit visibility to individual Trackers and Findings.
- Leverage in-app watermarking.
- Triple-check access on our Permissions Dashboard.



## Trackers

- Embed your checklists into the data room.
- Group and filter easily. Toggle between Trackers.
- Duplicate your template with one click.
- Add your own columns and comments.
- Copy Trackers across separate projects.



## Ironclad security

- SOC 2 Type II attestation.
- ISO 27001 certified.
- GDPR, CCPA, and APP regulatory compliant.
- In-transit data secured via TLS 1.2 protocol and at-rest data secured with AES 256-bit encryption.
- Two-factor authentication and Single Sign-on (SSO) available, with biometric authentication on mobile.



## The Datasite Experience

- Leverage buy-side specialists for training, templates, and day-to-day tasks.
- Rely on 24/7/365 in-house customer service via online chat, email, or phone with fluency in 20 languages.
- Access Dealmaker's Circle for user guides, how-to videos, and answers to common questions.
- Receive support from advisers in 170+ countries to tailor solutions to your locality and transaction type.

    #Wheredealsaremade

Get in touch, visit [www.datasite.com](http://www.datasite.com) or contact: [info@datasite.com](mailto:info@datasite.com) | AMERS phone +1 888 311 4100 | EMEA phone +44 20 3031 6300 | APAC +852 3905 4800

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