

# Take control of your buy-side process

M&A is a team sport. Make better decisions, faster, by elevating your entire team's performance. Collaborate confidently with Datasite Acquire.



## Upload & organize

- Invite sellers to upload directly into your chosen data room index or connect to the seller's Datasite Diligence™ room
- Save time organizing seller documents using AI auto-categorization, document previews, and in-app document translations
- Email documents directly into your project room
- Export table data within documents quickly to Excel for easier analysis and modeling



## Consolidate trackers

- Upload your Excel checklists, use one of our templates, or copy a tracker from any open project to get started
- Sync your tracker to the index for folders to correspond to a specific tracker row and to upload files directly within directly within your tracker
- Allow access on a row-by-row basis; hide specific columns or filter information based on your audience
- Add your own columns, comments, and direct links



## Enable collaboration

- Preserve one source of truth and do away with version control; add findings and comments directly to underlying documents
- Stay on point with our embedded findings template
- Link folders and documents to trackers, findings, and Q&A
- Keep the deal moving even when you're on the move with the Datasite mobile app



## Get support with Datasite Assist

- Rely on 24/7/365 in-house support available by phone, email, or chat with fluency in 20+ languages
- Leverage the expertise of our team to take on time-consuming tasks, like bulk renaming
- Set you team up for success with customizable onboarding and our easy-to-navigate support portal
- Ensure your team is using all available features to work as efficiently as possible with a host of learning content



## Analyze progress

- Monitor your deal's progress in real time with a configurable dashboard
- Track project activity at the document, user, role, or workstream level on the Analytics tab
- Create a custom report with your preferred data set
- Schedule and receive project reports automatically in your inbox



## Embed Q&A

- Conduct Q&A directly within the application, keeping a historical record of all your conversations
- Establish question and answer teams, create question categories, and set question limits
- Use approval workflows to ensure the right people see and approve all content
- View progress on the Q&A dashboard and filter by recent activity, assignee, category, or priority



## Grant permissions

- Set granular permissions down to the file, access options include view, print, and download
- Restrict views of the dashboard and other tools with feature access controls
- Limit visibility to individual dashboards, tracks, and findings
- Leverage custom in-app watermarking



## Stay secure at every level

- SOC 2 Type II attestation; ISO 27001, 27017, 27018, and 27701 certified
- EU and UK GDPR, CPRA, and APP regulatory compliant
- In-transit data secured via TLS 1.2 protocol and at-rest data secured with AES 256-bit encryption
- Multi-factor authentication and single sign-on (SSO) available, biometric authentication on mobile



Get the Datasite mobile app

#Wheredealsaremade

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