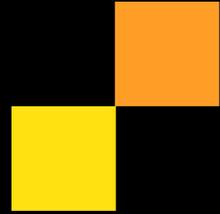


A photograph of the New York City skyline at sunset, with the sun low on the horizon behind the buildings, casting a golden glow. The water in the foreground reflects the sky and buildings. The image is overlaid with a grid of dark grey and black squares.

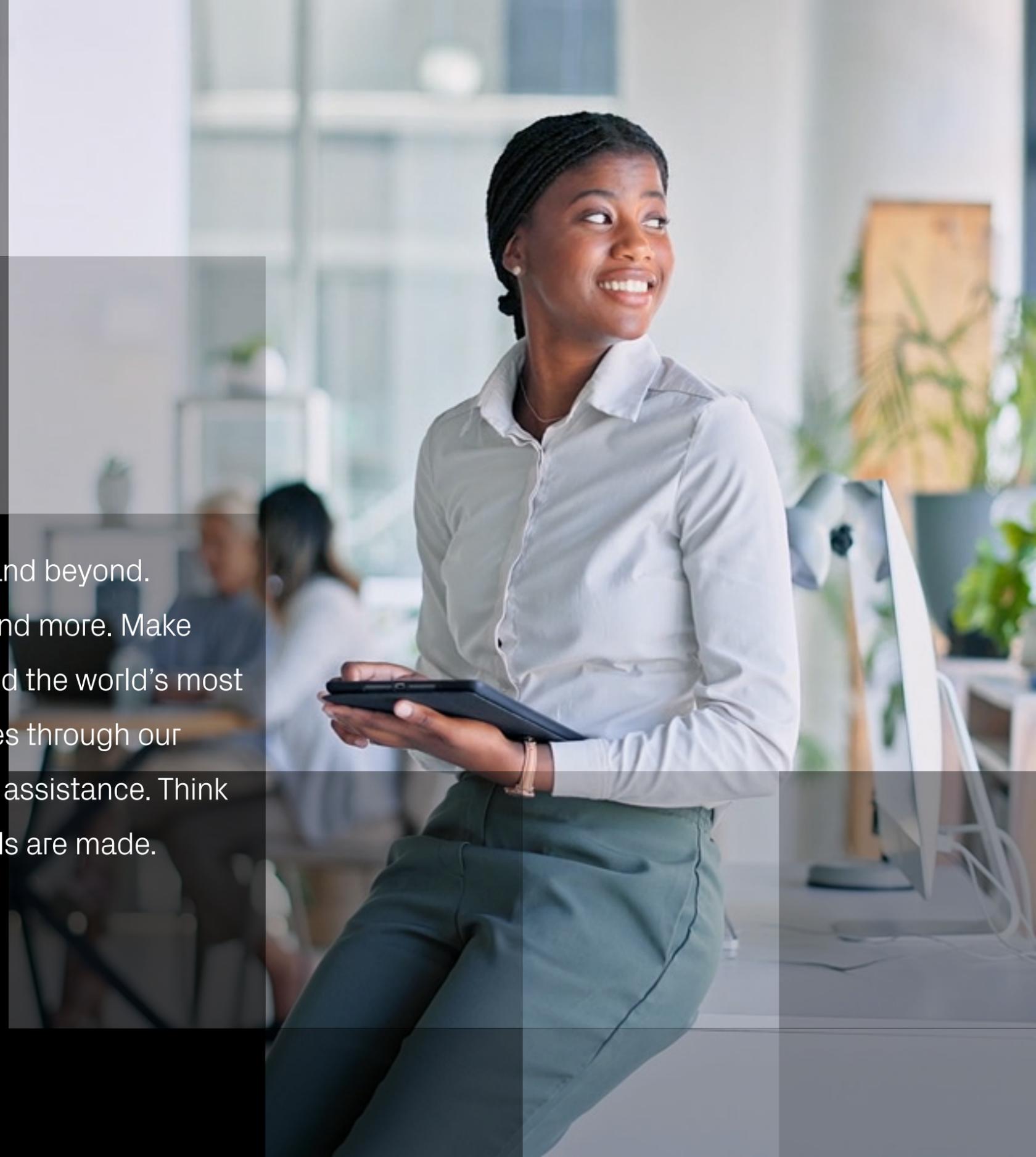
# Where deals are made





# Deliver your best

Deliver more on the complete platform for everything M&A – and beyond. Streamline your acquisitions, divestitures, IPOs, fundraising, and more. Make every project seamless via connected applications built around the world's most trusted data room. Shorten deal times and boost success rates through our groundbreaking technology, rigorous security, and always-on assistance. Think how much more you could achieve with Datasite – where deals are made.





# An unrivalled partnership

## Proven expertise

More than 100,000 transactions. Over 1.4m users in 180+ countries. With millions of pages of content hosted per year. Adding up to a unique insight into the challenges you face.

## End-to-end security

Rigorous security standards, embedded at every level: platform, processes, and people. Compliance with data protection globally. And a mobile app just as secure as your desktop.

## Living technology

The fastest-evolving transactional technology. Built from the first-hand insights of dealmakers. Constantly tested, improved and updated for your use on the front line.

## Proactive support

Dependable, award-winning assistance. With a human voice. Speaking 20+ languages. Available anytime, anywhere, for everything from light troubleshooting to heavy lifting.

# Seamless dealmaking

Rely on us every step of the journey

Strategy

Sourcing

Deal marketing

Deal prep

Due diligence

Closing

PMI

Value capture



Intelligence

## Datasite Intelligence™

Get better, faster results with Datasite Intelligence, the AI search engine that knows M&A.



Pipeline

## Datasite Pipeline®

Use Datasite Pipeline to capture and manage all buy-side opportunities in one place.



Outreach

## Datasite Outreach™

Effortlessly manage your deal marketing with Datasite Outreach. Find the right buyers or investors fast.



Prepare

## Datasite Prepare™

Get ready for any transaction faster with Datasite Prepare. When your client's all set to go, so are you.



Diligence

## Datasite Diligence™

Run your sell-side deals in Datasite Diligence, the premier data room. Enjoy seamless collaboration inside rigorous security.



Acquire

## Datasite Acquire™

Cut acquisition deal times by an average of 24 days with Datasite Acquire, the first buy-side data room.



Archive

## Datasite Archive™

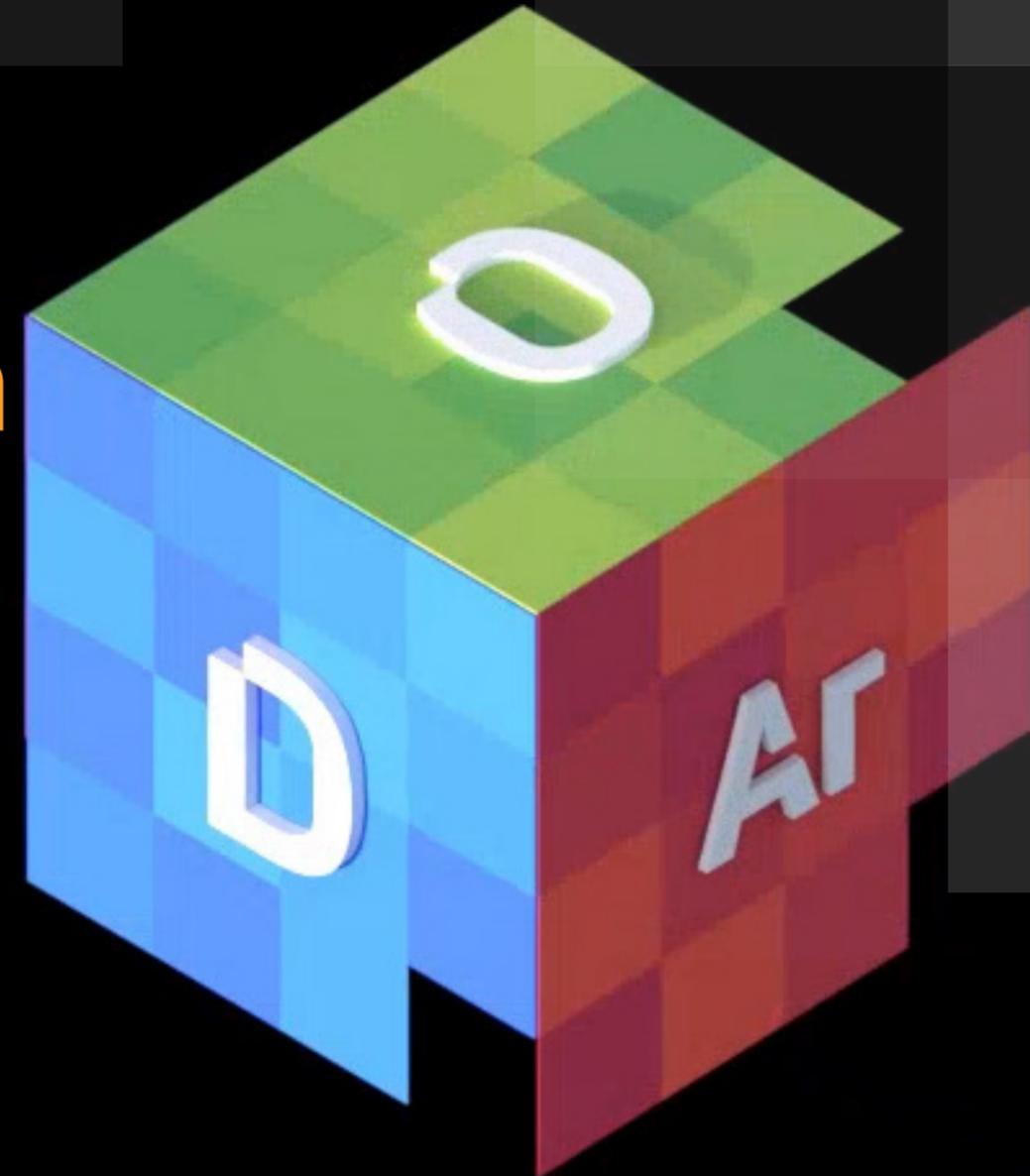
Use Datasite Archive to preserve your project data, in a searchable, auditable record.

# Datasite Cloud

## Your complete M&A platform

Welcome to your deal HQ. Datasite Cloud® is all the tools you use now, plus the ones you have always wanted – combined into something even better. Everything here is familiar. You can simply do so much more with it. Because once you've used one application, you know them all. With Datasite Cloud taking care of operations, you can focus on opportunities.

- ✓ Buy-side M&A
- ✓ Sell-side M&A
- ✓ Financing
- ✓ Secure repository
- ✓ IPOs
- ✓ Restructuring
- ✓ Fundraising
- ✓ Licensing



# Datasite Assist for whatever you need

Speed your deals, cut costs and risks, and seize success with Datasite Assist™. Call on 50+ years of dealmaking expertise, available 24/7/365 in 20+ languages.

Proactive assistance from your Project Pro gives you a faster, smoother transaction. Get help with everything from optimizing your data room to meeting your deadlines.

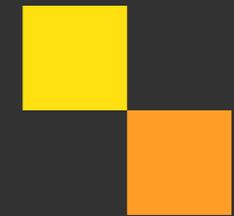
**Tap** Click into the Datasite Assist portal to find FAQs, how-to guides, tutorial videos, articles and more. Or just tap your mobile screen to contact our team.

**Type** Got a quick question? Ask Lana the digital assistant. For bigger issues, open a live chat with one of our experts, or send an email for a rapid response.

**Talk** Sometimes you just need a human voice. The voice of an expert who speaks your language – even at 2 a.m. on a Sunday. Just pick up the phone and we'll fix it.



**Diana**  
Datasite Assist team member since 2019



# Success stories

**Goldman Sachs**

 Houlihan Lokey

*Johnson & Johnson*

Blackstone

LAZARD

Baker Hughes 

KKR



Datasite has made the process a lot more efficient. When you have to send out 200 CIMs and you need to watermark each email - you can basically do it in one click.

Hilary Morrison, VP, Capstone Partners



Using Datasite for exit readiness, we shrink by 20% the amount of time it would normally take using email, attached files and a folder system.

Vice President, major private equity firm



It's great to have one platform where we can all go, which has connectivity between deals, and connectivity with our data room.

Sam Sonenshine, VP, Sonenshine Partners



One of our main considerations is security, and we saw a lot of benefit in engaging Datasite as professionals who are experts in this field.

Michelle Gilmour, Co-Founder and Director of Communications, Gilmour Space Technologies

# Always aiming higher

14k+

transactions annually

6 of 10

top global M&A deals hosted on Datasite in 2023

180+

countries covered

50+

years of experience

#1

CSAT rank for 13 M&A tools

ISO

certified: 27001, 27017, 27018, 27701

**Financial Product of the Year**  
Business Intelligence Group 2024



**Sales Employer of the Year**  
Stevie Awards for Sales and Customer Service 2023



**Excellence in Customer Service Award**  
Business Intelligence Group 2023



**Artificial Intelligence Excellence Award**  
Business Intelligence Group 2023



**New Product of the Year**  
Business Intelligence Group 2023



**#1 Company to Sell For**  
Selling Power 2022



# Into the future

As builders of tomorrows, we have a duty of care towards the world of tomorrow. We have embedded this in the Datasite culture, and into our plans for the coming years.



EDGE  
Certification  
for Gender  
Equality



Premier  
Women  
in Sales  
Employer



Sales D&I  
Initiative  
of the Year  
2023

# Think local - everywhere

We drive your deals in more than 180 countries, from our offices spread across five continents. This means that wherever in the world you may be, our helpful experts are always next door.



    #Wheredealsaremade

Get in touch, visit [www.datasite.com](http://www.datasite.com) or contact: [info@datasite.com](mailto:info@datasite.com)

AMERS +1 888 311 4100 | EMEA +44 20 3031 6300 | APAC +852 3905 4800

©Datasite. All rights reserved. All trademarks are property of their respective owners. DS-25.001-06

 **Datasite**<sup>®</sup>