



Your platform to manage strategic initiatives

Share information securely. Manage content easily. Simplify processes. Datasite solves the largest challenges you face to effectively work through strategic initiatives. Handle the most sensitive of events with the speed, precision, and support you need.

Datasite for de-SPAC'ed entities

6

applications designed with your needs in mind

1

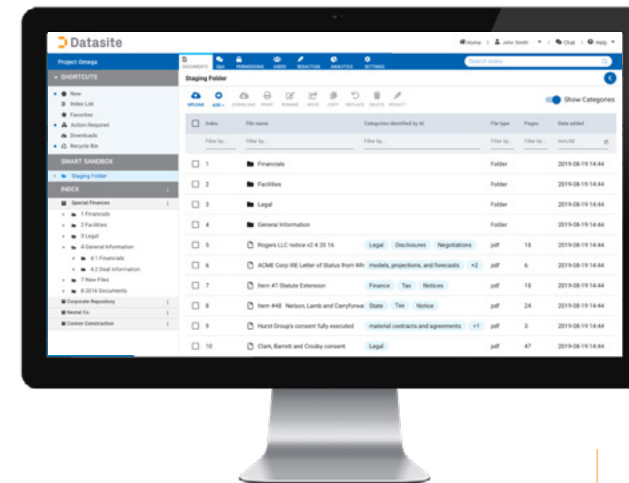
platform to manage all your strategic initiatives

25+

years of capital transaction experience

24/7/365

award-winning, differentiated service



“Datasite’s security permissions were key to getting the deal done. You’re really playing a secrecy game. To be successful, we had to control the flow of data very particularly.”

SVP, Corporate Development

“Datasite is very easy to use. It really helped us organize and share data across multiple workstreams.”

CFO, Multinational Corporation

■ **Buy-side** | Roll-ups. Tuck-ins. Partnerships. One-to-One Acquisitions. Datasite is the ideal platform to execute inorganic growth strategies.

■ **Sell-side** | Auctions. Divestitures. One-to-One Sales. Prepare and facilitate due diligence with complete confidence.

■ **Financing** | Debt financing. Equity financing. PIPE. Impress lenders with easy-to-use processes and professional service.

■ **Restructuring** | Divestitures and Carve-outs. Bankruptcy and Liquidations. Take-Privates. Expedite creditor conversations and preserve a record against future litigation.

■ **Secure Repository** | Regulatory Communications. Audits. Asset Readiness. Integration Planning. Manage today’s needs and prepare for tomorrow’s.

HYZON



#Wheredealsaremade

Get in touch, visit www.datasite.com or contact: info@datasite.com | AMERS +1 888 311 4100 | EMEA +44 20 3031 6300 | APAC +852 3905 4800

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