

# Agility for the most strategic FIG transactions

Datasite for  
Financial Institutions

Flexibility is vital when dealing in the FIG sector. Dealmakers need to be able to move fast and to scale at will. Datasite provides this versatility. Handle everything from deal marketing to preparation, through due diligence and beyond, all in the same secure space.

2,300+  
FIG projects currently  
on Datasite

12,000+  
monthly active  
FIG users

25+  
years working with  
financial institutions

Data gathered as of August 2022



## Sub-Verticals Covered

- Asset Managers
- Financial Technology
- Banks & Thrifts
- Payment Services
- Broker Dealers
- Specialty Finance
- Business Dev. Companies

- Mergers & Acquisitions** | Managing a complex FIG sale, divestiture, or acquisition? Datasite provides M&A specific tools such as Q&A management and integrated redaction. Not to mention 24/7/365 customer service.
- Restructuring** | Lead a tight restructuring process with capabilities to expedite outreach to buyers / investors. Track all deal documents in one place, and once you are ready to invite other users, control access with advanced user permissions.

- Capital Raising** | Prepare for an equity / debt financing, LBO, or another strategic transaction with an AI powered data room. Auto-categorize files from the get-go and track deal progress with customized analytics.
- Strategic Repository** | Ensure your most sensitive projects stay confidential. Datasite leverages the strictest global security standards including SSAE 16 SOC 2 Type II attestation and complies with GDPR & CCPA. Improve your integration outcomes by maintaining the data room after deal-close.

## Datasite Clients

ETRADE

CREDIT SUISSE

BARCLAYS

Goldman Sachs

EVERCORE

NIBC

Deloitte.

DUFF & PHELPS

    #Wheredealsaremade

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