



Datasite for Investment Banking

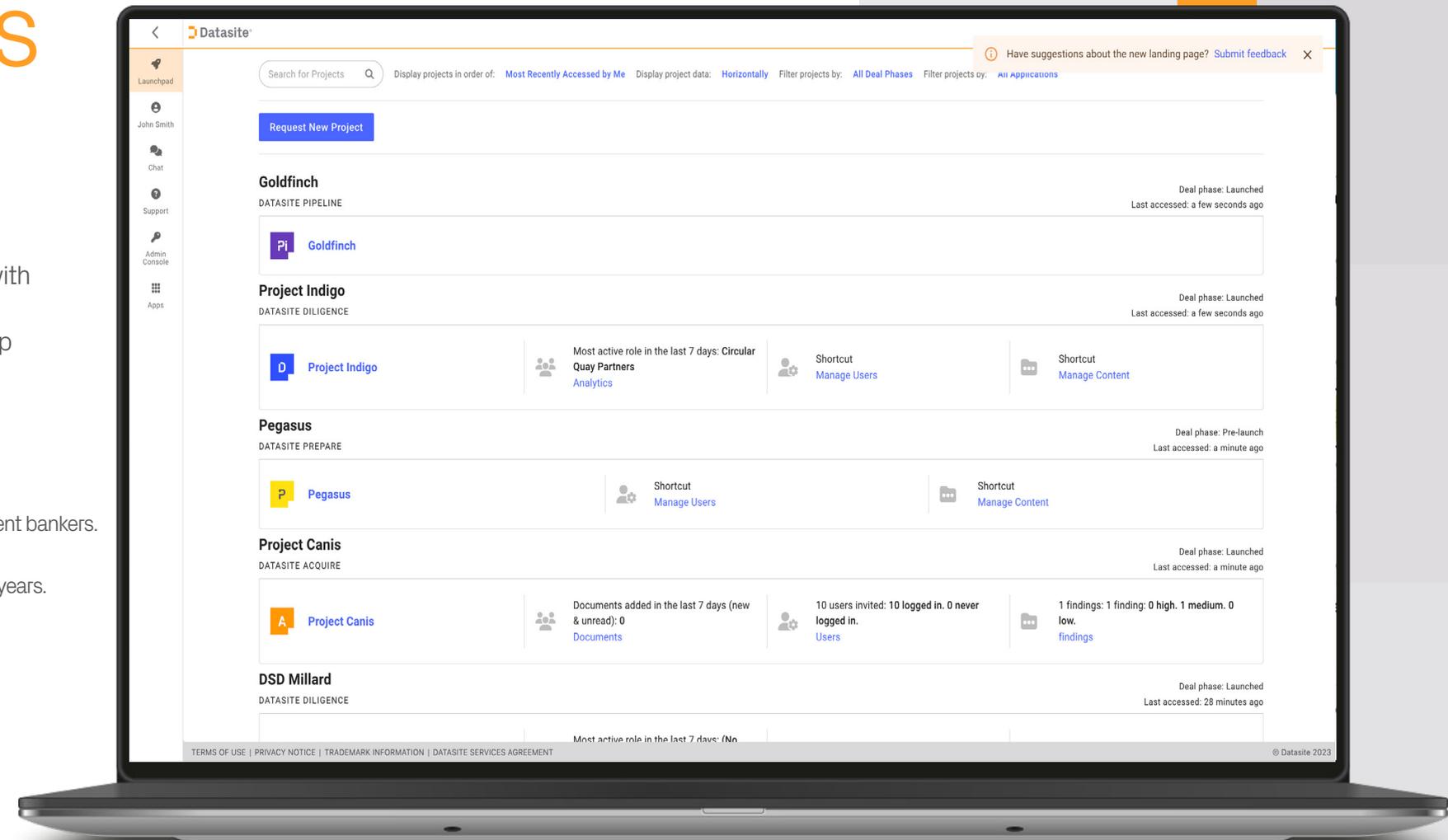
Powerful tools. Meaningful insights.
Successful deals.



Work with the experts in M&A software

Count on a seamless and secure digital platform. Choose the partner that works with all of the top 25 Investments Banks, and benefit from the experience we've built up over more than 25 years in the industry. Partner with Datasite today - and expect outstanding returns.

- ✓ Close deals faster on our easy-to-use platform, refined through over 2,000 interviews with investment bankers.
- ✓ Work with the most experienced project managers in the industry, with an average tenure of seven years.
- ✓ Find technical solutions quickly, with our 24/7/365 on-shore support team.
- ✓ Gain insights with bespoke analytics, artificial intelligence and Q&A tools.



Support throughout the deal lifecycle

Datasite is your all-purpose M&A launchpad, offering advisors both deal preparation and execution solutions, across the primary and secondary financial markets.

Achieve your client's objectives

Asset sales
Speed up asset sales, while maintaining high levels of service and security.



Capital raising

Securely share important information for equity or debt financing.



Restructuring

Manage complex procedures and court-mandated deadlines through an intuitive channel.



Deal sourcing

Aggregated insights across deals give you proprietary intelligence to bring into your next client pitch - helping you secure new mandates.

Deal preparation & marketing

The minute you win a mandate, sign onto Datasite and instantly begin collaborating on key deal docs. Artificial Intelligence helps you categorize documents and setup your index. Leverage bulk email tools to send teasers and CIMs to potential buyers, and track under one source of truth.

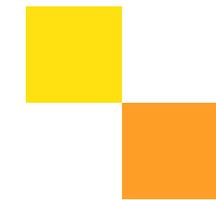
Due diligence & negotiation

The best data room in the business. Experience industry-leading functionality and game-changing productivity tools. We complete more than 14,000 projects annually, and work with investment bankers to help them deliver more ROI for their clients.

Deal close

Consolidate and archive your data to keep it secure and accessible after you've closed the deal.

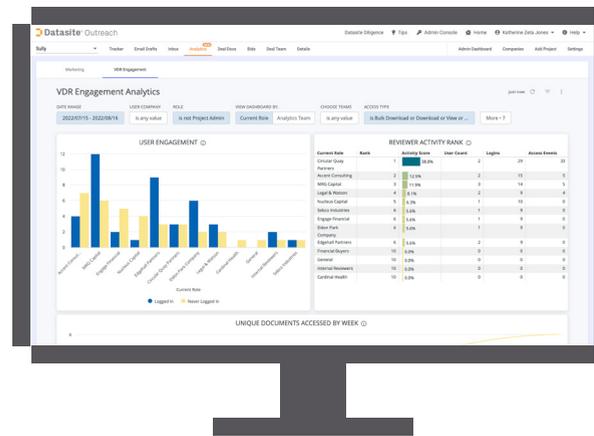
Start early for better outcomes



Datasite helps you get organized, collaborate with clients, and accelerate the marketing phase of your deal. Furthermore we generate proprietary analytics that give you early insights into buyers and market dynamics.

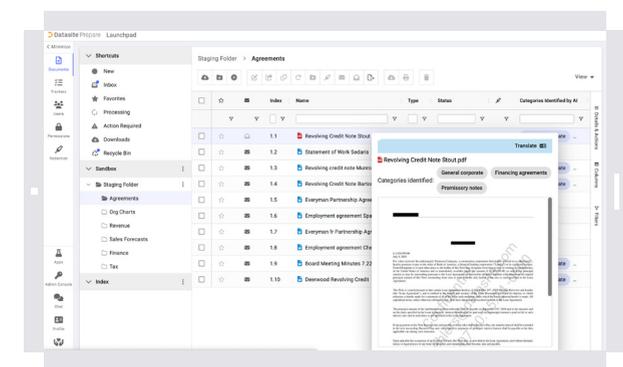
Cross-project analytics

Get immediate visibility into past and present deals. 'MD Analytics' gives senior bankers proprietary intelligence on buyers and market dynamics to bring into their next client pitch.



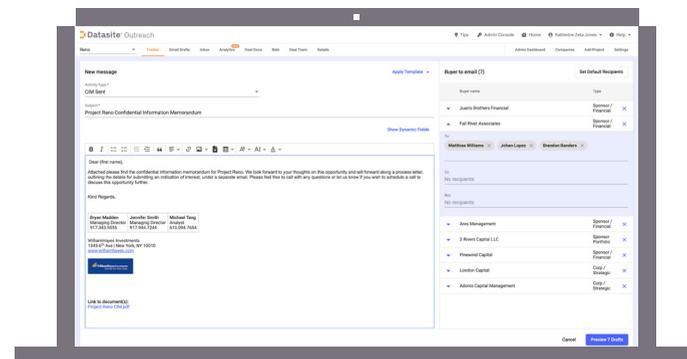
Integrated staging data room

Get started fast with cross project copy by importing an existing data room. Get organized fast with an AI powered staging room. Embed your checklist in the data room with trackers. Exchange deal documents with clients and collaborate on key marketing artifacts. When ready move all files to diligence automatically.



Faster counterparty engagement

Drag and drop to import hundreds of companies and contacts in minutes. Bulk email and custom watermarking features are integrated directly into the platform. Expedite communication, while saving your team hours of time.



Company Name	Contacts	Type	Subtype	Tier	Stage	Last Activity	Last Activity Comment	Actions
London Capital	1	Buyer	Buyer	1	CM	CM Sent	Shared strong interest in...	Activity
Westwood LLC	1	Buyer	Buyer	1	CM	CM Sent	Shared strong interest in...	Activity
Westwood LLC	1	Buyer	Buyer	1	CM	CM Sent	Shared strong interest in...	Activity
Westwood LLC	1	Buyer	Buyer	1	CM	CM Sent	Shared strong interest in...	Activity
Westwood LLC	1	Buyer	Buyer	1	CM	CM Sent	Shared strong interest in...	Activity

Streamlined buyer tracking

Review buyer engagement all in one place. Monitor the status of a deal, track buyer details, and export / schedule reporting to excel. Additionally, you can integrate with your CRM for maximum visibility.

Streamline deal execution

Close more transactions, fast, with Datasite Diligence. Support every due diligence decision with robust analytics and reporting. Trust in the largest provider of data rooms. We help execute more than 14,000 projects per year.

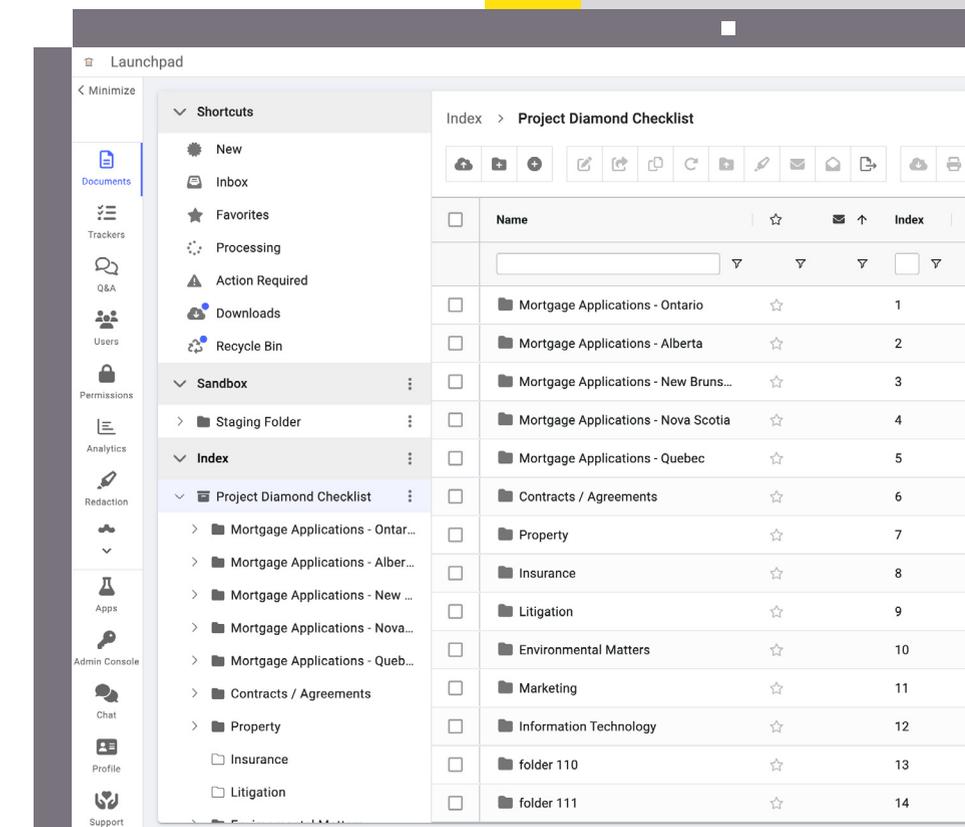


Receive support whenever you need it

Gain access to a dedicated project manager, who will help you from project setup to close of deal.

Experience an M&A platform built just for you

- ✓ Trust, security, and privacy: Permission settings at the project, folder, or document level. ISO 27001, 27017, 27018, and 27701 certified.
- ✓ Easy-to-use: Intuitive navigation with drag and drop, bulk upload, and OCR text search.
- ✓ Customized reports: Track the progress of due diligence, with analytics reports ready and formatted for meetings.
- ✓ Productivity tools: Manage M&A workflow faster with Q&A, redaction, and artificial Intelligence.



Achieve new levels of performance with Datasite

Get local knowledge

We do business in more than 170 countries, providing subject-matter expertise whenever you need it.

Enjoy a premium service

Access support, fast. Call or email us 24/7/365 and get help in any one of 21 languages—more than any other premium data room provider.

Close deals with confidence

Protect your data with Datasite. Our best-in-class security is supported by international data centers. Naturally, we're GDPR and CCPA compliant, too.



    #Wheredealsaremade

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