

Security and agility for IPO management

Datasite
for IPOs

Datasite ensures a secure and agile IPO process management for issuers, advisors, and underwriters. Leaked deals, and a resulting lower offer price, can cost shareholders millions. Poor roadshow results could trigger a dual-track process, and an inflexible data room would bring your exit to a standstill. Our solutions, support and 25+ years experience, keeps your IPO secure and your team nimble to optimize outcomes.

10,000+
financial transactions
managed annually

320,000+
Datasite users annually

GDPR/CCPA
compliant

24/7/365
in-house support

Data gathered by Datasite Insights™ as of Dec 31st 2020



- **Prepare more efficiently** | Gathering and categorizing documents for IPO is never quick or easy. With bulk upload, document previews and AI/ML indexing, Datasite lets you move through the underwriting preparation process with confidence.
- **Stay secure** | User and document-level permissions enables added team bandwidth for document preparation and reassurance that you have total content control. ISO 27001 certification, and SSAE 16 SOC 2 Type II attestation keeps your deal secure.
- **Streamline due diligence** | Integrated Q&A, custom analytics, and real-time access logs allow for management and tracking of underwriter engagement in a few simple clicks anytime and anywhere – including your mobile device.

- **Flexibility for dual track processes** | When intended IPOs course-correct toward an acquisition, Datasite keeps you agile. The due diligence shift from underwriters to prospective buyers is easily managed through bulk file and folder moves, and flexible permissions.
- **Capabilities beyond due diligence** | Even if a step-back to a deal marketing phase is required, or additional redactions are required, we've got you covered. Datasite due diligence capabilities are part of a suite of applications that span the M&A lifecycle.
- **Premium support** | Enjoy dedicated support from project managers specializing in financial transactions – available 24/7/365, fluent in 18 languages, and able to customize experiences to suit your deal.

Full Process Support

- Roadshow preparation
- Regulatory communication
- Secondary offering
- SPAC
- Private placement
- Capital raising

Datasite Clients



    #Wheredealsaremade

Get in touch, visit www.datasite.com or contact: info@datasite.com | AMERS +1 888 311 4100 | EMEA +44 20 3031 6300 | APAC +852 3905 4800

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