

# Security and agility for IPO management

Datasite for IPOs

Running a successful IPO process is a complex team endeavor. Now imagine if your team had a centralized playing field. Consolidate your workflows and create one central source of truth with Datasite.

14,000+

Data rooms created in 2022

1.4million+

User logins since 2020

GDPR / CPRA  
compliant

24/7/365  
in-house support

## Take charge of your IPO process

Gathering and categorizing documents for an IPO is never quick or easy. Move through the underwriting preparation process confidently with bulk upload, document previews, and AI/ML indexing.

## Tackle request lists

Trackers combines the flexibility of checklists with real-time collaboration and analytics. Centralize your to-dos in one place and automate workstream updates for the entire extended deal team.

## Datasite Assist™

Speed your deals, cut costs and risks, and seize success with proactive assistance. Call on 50+ years of dealmaking expertise, available 24/7/365 in 20+ languages.

## Collaborate in the data room

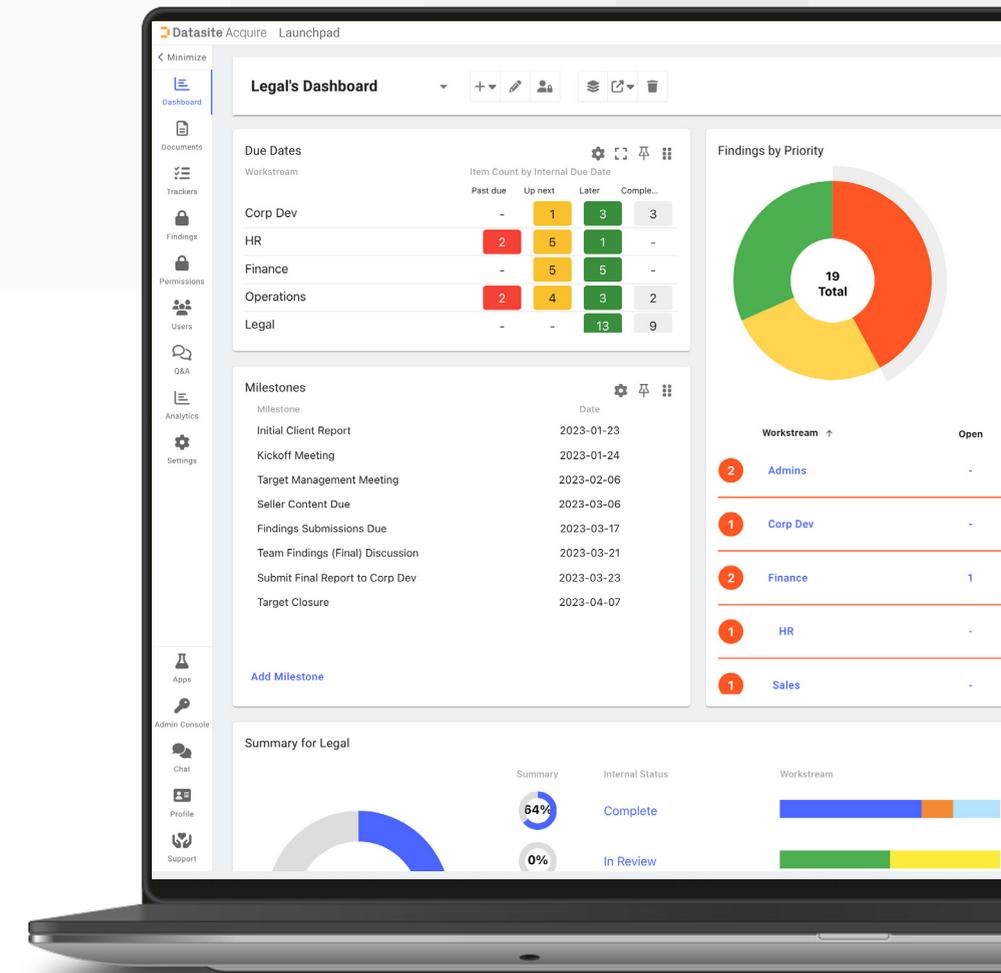
Stop chasing your workstreams. Easily create findings and comments off underlying documents with our integrated tools. Links to everything ensures that everyone stays on the same page and on top of deadlines.

## Assess progress instantly

Use our dashboard to see workstream progress in real-time by status and priority. Sharpen oversight with analytics on review activity. Customize reports and set on automatic delivery to your inbox.

## Wall-to-wall security

User and document-level permissions ensure that you have total access control. Our GDPR and CCPA compliant platform with ISO 27001, 27017, 27018, 27701 and SOC 2 Type II attestation certifications keeps your IPO safe and sound.



#Wheredealsaremade

Get in touch, visit [www.datasite.com](http://www.datasite.com) or contact: [info@datasite.com](mailto:info@datasite.com)

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