

Fundraise, acquire, and exit with ease

Speed up due diligence. Share information seamlessly. And tackle every step of the private equity lifecycle with confidence. With Datasite, you'll close deals easily, while generating higher returns. However you do your deals, make them in Datasite.

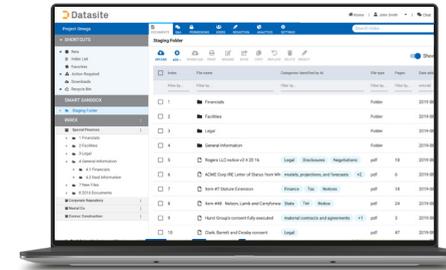
20 of Top 50
global private equity
firms use Datasite

5 of 10
top global M&A
deals supported

120,000
documents
redacted

9,000
VDRs created
annually

78,000+
private equity
users



Data gathered by Datasite Insights™

“Using Datasite for exit readiness, we shrink by 20% the amount of time it would normally take using email, attached files, and a folder system.”

Vice President, Major Private Equity Firm

“Datasite’s VDR helps us aggregate and share sensitive information for 12 portfolio companies, while complying with local and international regulations.”

Principal, Global Private Equity Firm

- **Exits and exit readiness** | Save time on due diligence with the best-in-class virtual data room (VDR). Prepare for your exit. Upload documents fast with AI-categorization. And access real-time analytics. When exit opportunities arise, you'll be ready.
- **Fundraising** | Share term sheets and strategy statements with potential investors. Quickly, easily, and securely. Gain insights into investor interest by tracking user engagement. And adjust your approach to maximize funding.
- **Buy-side due diligence** | Collaborate with ease and make your buyer team more productive. Share risks at once. Identify key deal findings. And engage others effortlessly, with @mentions.

- **Asset marketing** | Automate buyer outreach, and keep track of LOIs, NDAs, and CIMs. And secure permissions at the user level. You can even identify the most-interested buyers with advanced analytics.
- **Restructuring/Financing** | Streamline workflows with all your files in one place, secured with user-level permissions. Review documents in record time, with automated OCR search and integrated redaction tools.
- **Strategic repository** | Store, organize, and manage file access with ease. Keep everything on a single secure platform. Bring together documents from portfolio companies, LPs, and advisors. All complete with audit trails.

APOLLO

Blackstone

OAKTREE

THE CARLYLE GROUP

TPG

KKR



Restructure with foresight

Manage content easily. Share information securely with restructuring/refinancing lenders, advisors and your deal team. Datasite simplifies processes and secures your sensitive data, so you can negotiate the best deal for your portfolio company.

Datasite: trusted by the world's restructuring and bankruptcy community for more than 25 years.

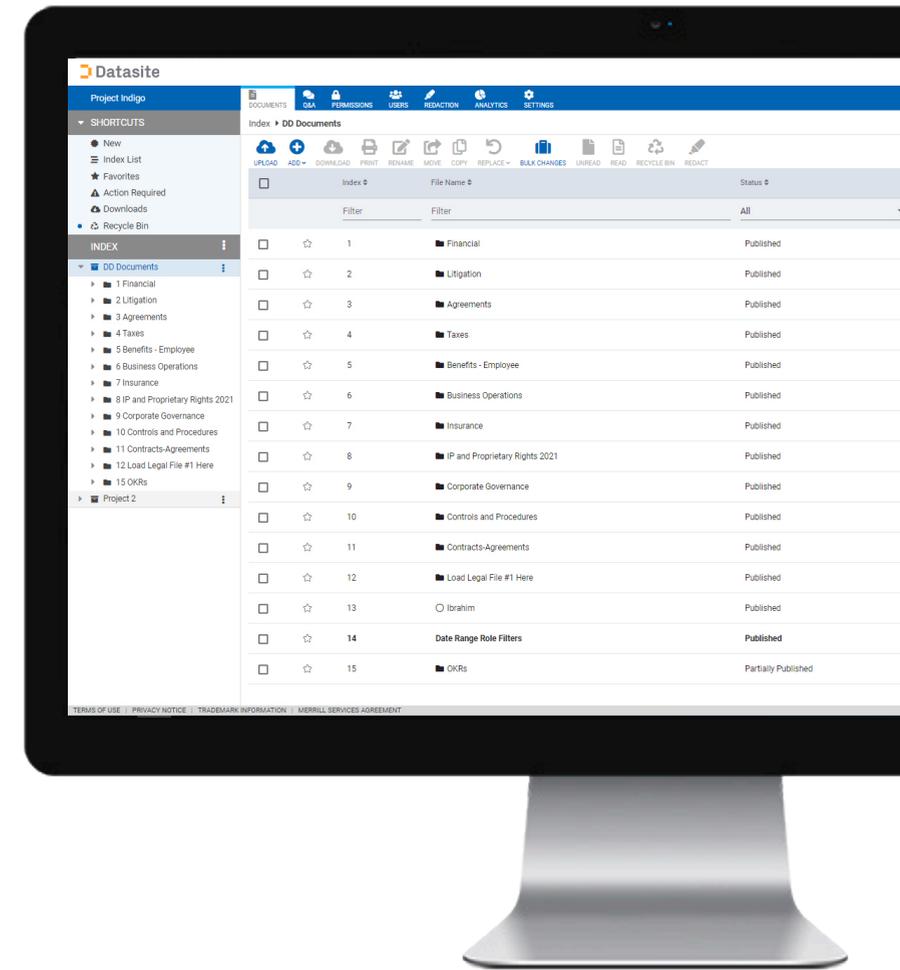


Receive support whenever you need it

Gain access to a dedicated project manager, who will help you from project setup to close of deal.

Experience industry-leading functionality, tailored for PE professionals.

- **Full spectrum** | Take control of debt financing, bankruptcy, NPL, divestitures and carve-outs, liquidation, turnaround and more.
- **Restructure-ready** | Save time with auto-categorization, integrated redaction, OCR search and document previews.
- **Efficient refinancing and debt-for-equity exchanges** | Impress lenders with easy-to-use processes and professional service.
- **Streamlined oversight** | Easily engage stakeholders with progressive permissioning, document access logs, Q&A and detailed analytics.



Achieve new levels of performance with Datasite



Global presence

Get the subject-matter expertise you need, where you need it. We do business in more than 170 countries.



Service and support

Access support, fast. Call or email us 24/7/365 and get help in up to 18 languages – more than any other premium VDR provider.



Security and compliance

Protect your data with Datasite. Our best-in-class security is supported by international data centers. Naturally, we're GDPR and CCPA compliant, too.

   #wheredealsaremade

Get in touch, visit www.datasite.com or contact: info@datasite.com | AMERS +1.888.311.4100 | EMEA +44 203 928 0300 | APAC +852 3905 4800

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