

# Navigate faster across the deal lifecycle

Datasite  
for Sell-Side M&A

From deal preparation to closure, Datasite delivers a single platform to navigate the deal lifecycle with greater confidence and speed than you've ever experienced before. Our solutions empower dealmakers with the broadest reach to maximize valuations, breakthrough technology to breeze through due diligence, and insights to generate the best deal outcomes.

10,000+  
financial transactions  
managed annually

320,000+  
Datasite users annually

GDPR/CCPA/APP  
compliant

24/7/365  
in-house support

Data gathered by Datasite Insights™ as of Dec 31st 2020



## Full Spectrum Expertise

- Broad Auction
- Limited Auction
- Negotiated Sale
- Dual-Track Process
- Distressed Sale
- Spin-Off
- Divestiture
- Cross-Border

■ **Deal Preparation** | There's no place for a slow start in dealmaking. That's why we position you to hit the ground running. The minute your deal kicks off, log into Datasite from your desktop or mobile. Our AI/ML-enabled platform will have your data room share-ready in record time. Easily add users and their content permission to begin collaborating. No contract needed.

■ **Buyer Engagement** | More than 60% of dealmakers say their marketing process is inefficient. Datasite saves you hours of time by streamlining the process with a centralized buyer tracker, bulk email & watermarking tools, and instant reporting - allowing you to focus on value-add activities.

■ **Productivity Tools** | Speed is critical when executing a sell-side process. That's why we offer integrated tools like Q&A, redaction, and language translation to accelerate due diligence – and bolster accuracy.

■ **Real-Time Insights** | Make data-driven decisions with custom insights. Real-time analytics on buyer and investor engagement as well as trending info are delivered to your inbox at the frequency of your choosing.

■ **Premium Service** | A data room is only as good as the people supporting it. Experienced projects managers are available for every deal at no additional charge – fluent in 18 languages.

## Datasite Clients

EVERCORE

EXTRADE

ADNOC

BARCLAYS

WHITE & CASE

Freshfields

    #Wheredealsaremade

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