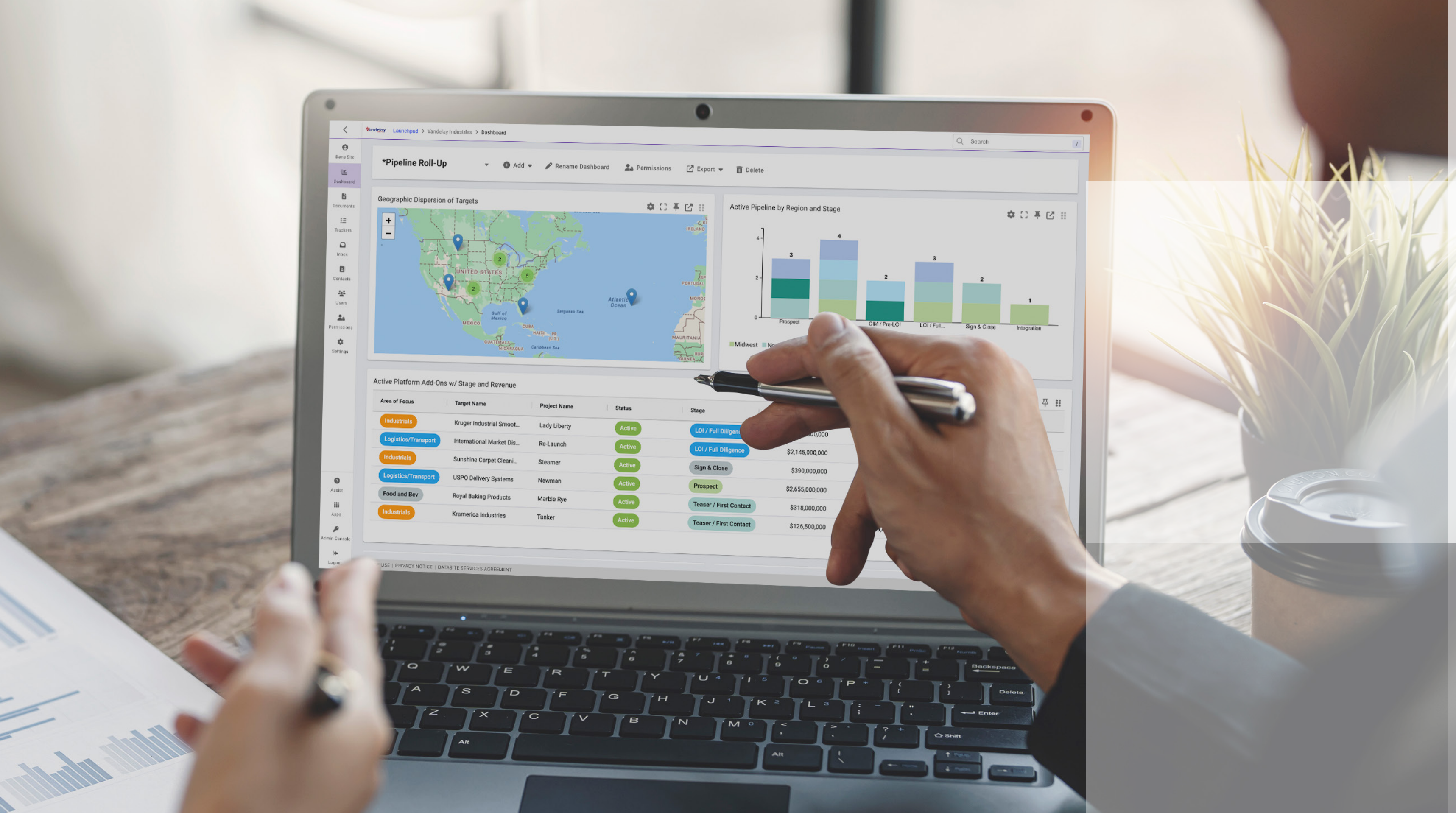

Pi

Pipeline

Datasite Pipeline™

Capture all opportunities in one place

Identify and seize more buy-side opportunities. Compare potential targets, manage contacts and documents, and monitor your pipeline health all in one place. Then move into buyer-led due diligence in moments.

One source of truth

Centrally organize your acquisition targets, contacts, documents, and activities. Track opportunities by stage, sector, revenue, EBITDA, and more – then export in tear sheets.

Custom dashboards

Quickly view and report on your opportunities with multiple dashboards. Choose from 10+ widgets to visualize your pipeline data. Export in one click.

Complete visibility

Set reminders, prioritize tasks, and track active or inactive targets. Add notes to remember details about conversations.

Convenient data capture

Forward emails and files directly to the project inbox. Create opportunities, contacts, reminders and more without leaving your email inbox, using our Outlook add-in.

Fine-tuned permissions

Grant or restrict permissions for dashboards and trackers. Manage access by user or workstream. Upload sensitive documents with complete confidence.

Seamless deal flow

Move nimbly from sourcing deals to securing them. Once you have your target, roll straight into Datasite Acquire™ and run the deal to your playbook and workflows.

Anytime, anywhere assistance

Speed your deals, cut costs and risks, and seize success with Datasite Assist Elite. Call on 50+ years of dealmaking expertise, available 24/7/365 in 20+ languages, all at no extra cost. Just tap, type, or talk.

End-to-end security

Security is why dealmakers use Datasite. We protect your data so that you can focus on your deal. Rigorous security standards are embedded at every level: platform, processes, and people.

Datasite®
Where deals are made

Go mobile: Take your deal anywhere with the Datasite mobile app.
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