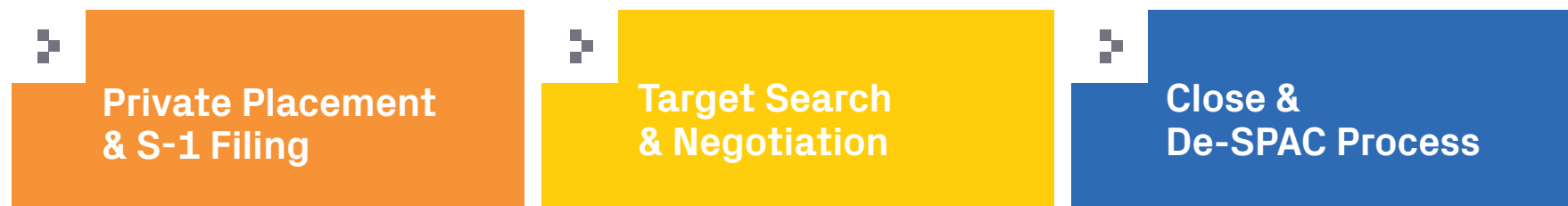




VDR Guide for SPAC Transactions

Taking a company public via a Special Purpose Acquisition Company (SPAC) offers many advantages. However, the accelerated timelines and unique structure require dealmakers to act with speed and agility. A secure, easy to use document repository built for sensitive transactions, like SPACs & PIPEs, helps position SPAC founders, investors, and potential targets for the best possible outcomes.

SPAC Process Flow



Start Deal Preparation Early

Datasite helps with early SPAC preparation. Collaborate with key stakeholders via a non-billable file staging room. Leverage AI to assist with index creation & document folder suggestions. Accelerate your target search with deal marketing tools.

Stick with Ironclad Security

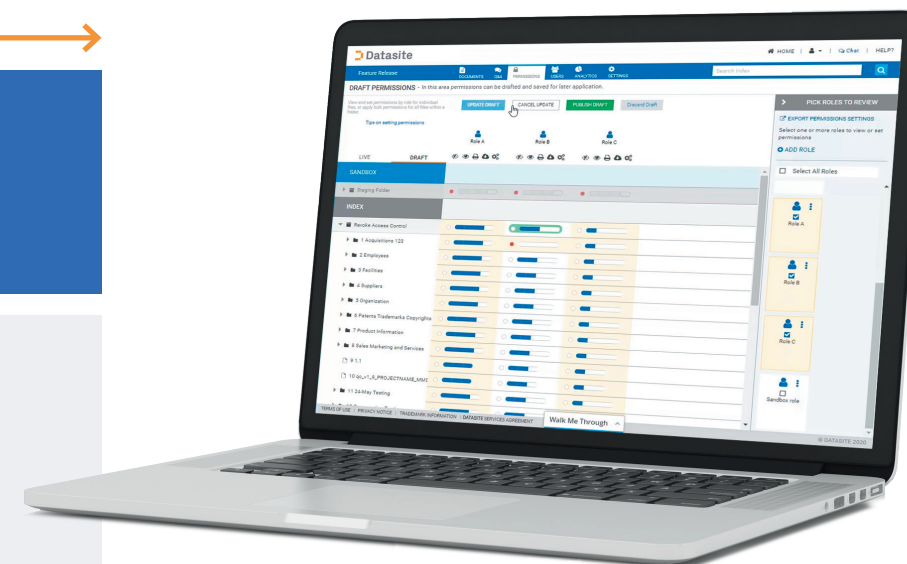
Sensitive content must be protected throughout the SPAC process. Datasite offers robust permission settings to control content access. Our platform is also ISO 27001 certified & SOC 2 Type II attested.

Drive Productivity with In-App Tools

Speed is critical. OCR text search enables permissioned parties to locate information fast. Accelerate tasks like redaction, activate in-app file translations, and analyze investor/buyer activity with custom dashboards.

Experience Matters

From capital raise, to registration, acquisition and close, Datasite is your partner. We help dealmakers across 10,000+ projects a year, and our service team is available 24/7/365, for any help or questions you may have.



Recent Datasite SPACs



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