

MERRILL CORPORATION

Improve Deal Readiness With Structured Asset Staging

For private equity and corporate development professionals, timing is a major factor in the success of a divestiture or acquisition. When engaging a potential partner or target, the ability to privately share relevant, accurate information and perform discreet analysis of the opportunity is essential. A deal can be easily fumbled if one party is scrambling to aggregate information and assemble its team.

Avoid roadblocks by putting your pre-diligence on rails with structured information staging in a secure Merrill DatasiteOne virtual data room (VDR). In addition to best-in-class technology, Merrill Corporation also provides specialized support and consulting to ensure your asset staging is done quickly and correctly without distracting your team from opportunities in process.

MERRILL DATASITEONE IS KEY TO STRATEGIC PREPARATION



STAGE INFO

Gather, Index & Organize Information



SET YOUR TEAM

Pre-assign Roles & User Permissions



INTERNAL REVIEW

Continually Assess The State Of Your Business



Develop a Structured Plan so you can engage with partners or targets in minutes, not hours or days

Merrill's experienced DatasiteOne project managers can assist in every step of your asset staging and internal review, including taking on the entire laborious process of uploading, renaming and organizing documents, which can save your team valuable hours or days of work. We can also train new members and consult on how best to ensure regulatory compliance, based on our decades of technical, process and regulatory experience working with tens of thousands of engagements.

50+

YEARS' EXPERIENCE SUPPORTING REGULATED TRANSACTIONS

53,000+

VIRTUAL ROOM PROJECTS SECURED SINCE 2005

24/7/365

OMNI-CHANNEL CUSTOMER SUPPORT





SIMPLICITY

Technology can do amazing things but only amazing technology makes it effortless for even new users to do their jobs. If you can use Microsoft® Office® software and a search engine, you can use Merrill DatasiteOne.

- + Drag-and-drop upload and content organization
- + Permission users and documents in three clicks or less
- + Intuitive interface designed with input from more than 1,200 customers



SPEED

Merrill DatasiteOne is nimble by design and can be deployed in just minutes. Our team is always on call and a live project manager is ready to assist any time of day.

- + Lightning fast loading and OCR of documents in 11 languages
- + Powerful contextual search across all content types
- + Establish project administrators and invite users -- all without involving IT



CONTROL

Exercise total control over your documentation and ensure assets are accurate, well organized and available to – and only to – appropriate team members.

- + Securely grant user access, both inside and outside the organization
- + Define user permissions at the file room, folder and document level
- + Full audit trail – and tracking – of all user actions, down to the page and to the second



SECURITY

Security is not just a box to check on a features list. For DatasiteOne users, it's a competitive advantage, with layers of technology and protocols to protect your sensitive business information.

- + MISO 27001 certification and SOC II Type 2 attestation
- + EU-US Privacy Shield certified and GDPR compliant



SERVICE

Merrill provides 24/7/365 support to clients in every industry, in every region of the world. Whether via phone, email or chat, assistance from a live DatasiteOne project manager is always just seconds away.

- + Sector-focused, in-house service teams (average 8 years of industry experience)
- + Unparalleled project management extends your company's capabilities
- + Range of service offerings from full white glove service to online self-service

Merrill Corporation secures solutions at every phase, so you can secure ongoing impact and growth.

To learn more about our life cycle of regulated business communication solutions, please connect with us.

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SECURE SUCCESS

FINANCIAL TRANSACTIONS & REPORTING | MARKETING & COMMUNICATIONS FOR REGULATED INDUSTRY | CUSTOMER CONTENT & COLLABORATION SOLUTIONS