

| **MERRILL DATASITEONE** DILIGENCE
FOR PRIVATE EQUITY FIRMS



Streamline Secure success across the Private Equity cycle

For the first time, private equity firms have the ability to streamline every phase of the business lifecycle, from fund-raising and investor relations activities to simplifying portfolio company information management. Merrill DatasiteOne Diligence allows firms to execute complex financial transactions and meet global regulatory disclosure requirements on an ongoing basis with the only cloud solution designed for long-term use and stability.

Private equity firms need a reliable, always-up premium VDR solution that provides the security, collaboration and support needed to build a world-class repository of investor and company information.

Long-term Tools To Support The Full Business Lifecycle

- + Investor relations, including outside legal review and contract
- + Fund communications, including IRR and LP disclosures and reporting
- + Information staging for potential exits, including M&As, IPOs, divestitures and more
- + Portfolio company management, including internal management updates
- + Regulatory compliance, including non-disclosure of sensitive information

A GLOBAL PE FIRM RELIES ON MERRILL'S VDR TO HELP IT AGGREGATE AND SHARE SENSITIVE INFORMATION FOR 12 PORTFOLIO COMPANIES (200,000+ PAGES OF DOCUMENTATION) WHILE COMPLYING WITH LOCAL AND INTERNATIONAL REGULATIONS.



Not All VDRs Are Created Equal.

Merrill DatasiteOne Diligence is powered by Merrill Corporation's unmatched experience in the worlds of fund-raising, buyouts, M&As, and regulatory compliance. We've seen what works – and what doesn't – and we put our expertise to work for your firm to perform due diligence and communicate with investors and portfolio companies, wherever they may be.

- + **Fast Setup:** Expect rapid implementation no matter the situation or need. In just minutes, your virtual data room can be activated and ready to use.
- + **Easiest to Use:** Contemporary, intuitive navigation speeds your ability to build and maintain your content, access and security. There are no additional plug-ins or downloads.
- + **Next-Generation Security:** Don't spend time and money hosting valuable information in less-secure file sharing services. Our best-in-class security standards are at the core of our commitment to ironclad data security.
- + **Critical Control:** Audit tools ensure visibility into document chain of ownership, with insight into what information is downloaded, printed, forwarded or copied.
- + **Advanced Q&A:** Managing multiple subject matter experts, amassing input and editing multiple spreadsheets is simple, scalable and precise with DatasiteOne Diligence.
- + **Superior Search:** DatasiteOne Diligence is built with sophisticated search technologies that swiftly pinpoints what you seek, no matter the document format or file type.
- + **Best-in-class support:** Merrill's dedicated team of proven subject matter experts are well-versed in a wide variety of deal types and available around the clock for immediate support focused on your needs.

OVER
7,700
VDR'S OPENED
IN 2018

24/7/365
OMNICHANNEL
SUPPORT

Merrill DatasiteOne, a market-leading SaaS due diligence platform, enables you to focus on your funds, investors and companies. With secure sharing, collaboration and putting the right information into the right hands, you'll understand your users better than ever and manage fund and company communications with continuity and accurate regulated disclosure. Sophisticated analytics, ironclad security and world-class support make DatasiteOne the cloud-based virtual data room of choice for M&A and private equity professionals in more than 170 countries.

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