

Your deal dashboard - your way

Everything you need to know about your buy-side deal is summarized in one place. Take the guesswork out of tracking your deal's status with 10+ widgets configurable to your needs – and updated in real time.

Start in seconds

The dashboard includes multiple default widgets ready to summarize your project as you import a tracker, add @ mentions on documents, set milestones and due dates, and assess findings. Review at a top level with the ability to drill down to the details.

Control access

You decide who sees what. With our advanced permission settings, choose who can view or manage dashboards.

Customize in a cinch

Add, rearrange, delete, name, and resize any widget. Create multiple dashboards for a specific audience or to highlight a specific focus. Use auto generate to configure tracker widgets or choose custom columns for data fields. Export for presentations.

Drive results faster

Stay focused to keep the deal momentum. Boost visibility to your team's progress and risks. Determine next steps with ease.

