

Your deal dashboard - your way

Use the dashboard to follow progress and performance at a glance. Identify data you can act upon, and monitor activity with 10+ configurable widgets. Keep team meetings focused with one central source of insight.

Start in seconds

Use multiple default widgets to summarize your project as you import a tracker, add @mentions on documents, set milestones and due dates, and assess findings. Review top level data at a glance, then drill down to the details.

Control access

You decide who sees what. With our advanced permission settings, choose who can view or manage dashboards.

Customize easily

Add, rearrange, delete, name, and resize any widget. Create multiple dashboards for a specific audience or to highlight a specific focus. Use auto generate to configure tracker widgets or choose custom columns for data fields. Export for presentations.

Drive results faster

Stay focused and keep the deal moving. Boost visibility of your team's progress, identify risks, and determine next steps.

