Datasite Acquire™

Trackers

Improve your workflow

Embed your checklists directly into Datasite Acquire. Trackers combines the flexibility of a list with our best-in-class analytics and data room technology. Centralize your to-dos and receive status updates in real time.

Reduce project setup time

Create your project index in minutes from any tracker, resulting in each row linking to a folder in the index. Upload your existing Excel worksheet quickly with the help of AI or use one of our templates. Copy multiple trackers across open projects.

Prioritize and collaborate

Indicate the priority level and assign to individuals and workstreams for each item. Leave comments, so everyone knows exactly who and what is involved.

Review progress in a dash

Visualize your tracker data in a dynamic dashboard. View at-a-glance summaries of your tracker activity with configurable widgets, drilling down to details like status, priority, due dates, and more.

Rest easy with granular permissions

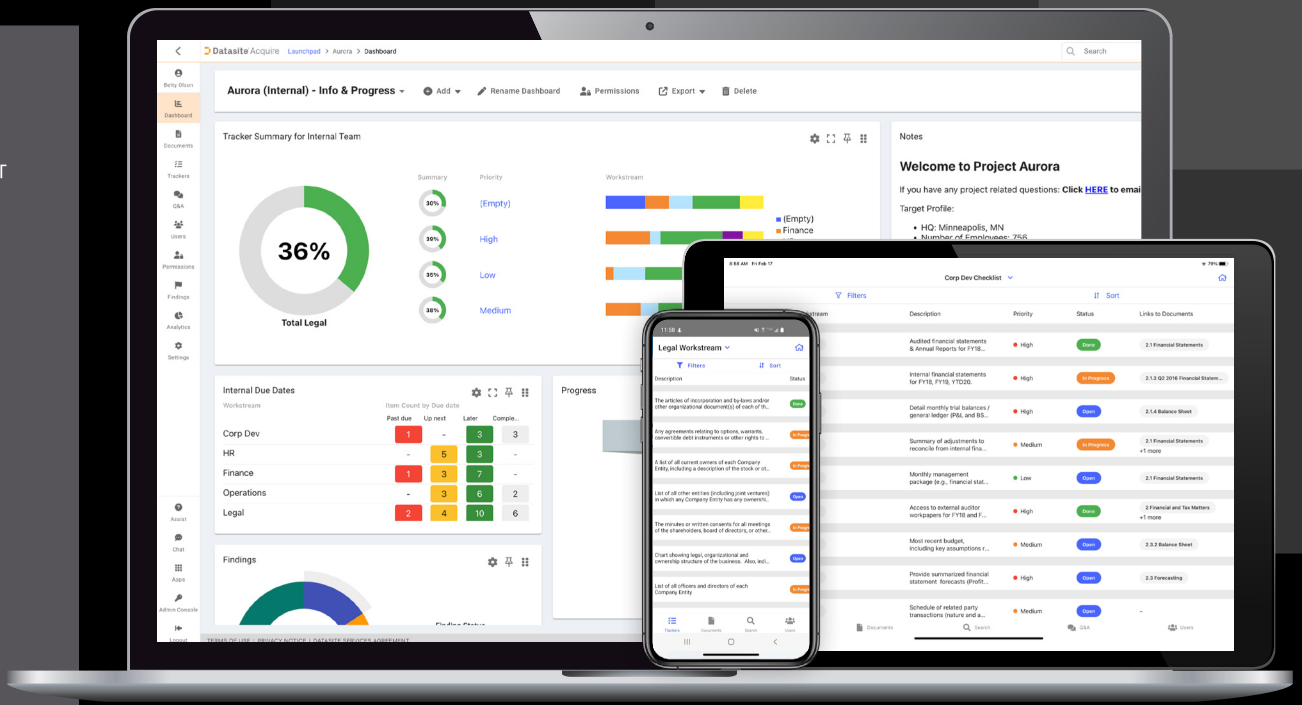
Restrict access to an entire tracker or on a row-by-row basis. Save different views of the same tracker for specific users or entire workstreams by hiding certain columns or filtering information.

Link to underlying materials

Leave no room for miscommunication - connect individual items directly to relevant documents and findings. Jump directly to any list from the dashboard and drill in.

Customize for your needs

Insert new rows and columns where and when you need them. Rearrange, rename, or repurpose columns with ease. Create custom dropdown and multi-select values with color for quick reviewing.



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