



Your space  
to restructure



# Distressed deals are tough

You need to react fast to challenging market events. Whether you're shedding a few assets or engaged in a more complex workout, we can help you complete transactions professionally, securely, and efficiently.

- Stay organized while juggling multiple distractions, with the help of our 24/7/365 in-house support.
- Keep the focus on strategy. Save time with automated redaction and search tools.
- Expedite creditor conversations. And preserve a record against future litigation, by tracking Q&A in the app.
- Triple your bidder list for 363 sale processes, quickly, using our buyer outreach platform. And track every email.

Trusted by the world's restructuring and bankruptcy community for the last 50+ years.



# The support you need through the debt cycle

Restructure intelligently. Store your data. And preserve one source of truth. Datasite gives you a secure, easy-to-use platform—no matter your sector, event, or complexity.

## Plan

Sensitive events with care

- Divestitures & carve-outs
- Debt financing
- NPL & bundle bad debt
- Bankruptcy
- Liquidation

### Datasite Prepare™

Have deal artifacts ready to go at a click of a button when the deal is live. Get the ball rolling with the support of the best customer service in the business.



## Organize

Your restructuring process securely

- Secure and manage your data in one place
- Structure recapitalization
- Line up and collaborate with outside investors
- Explore and define the sale of distressed assets
- Keep an airtight record of everything

### Datasite Diligence™

Launch your data room instantly. Use trackers for document collection, permissions to control who sees what, redaction to hide sensitive content, Q&A for tracking correspondence with creditors and preserve an audit trail.



## Act

An optimal outcome for all parties

Optimized for 363 auction processes and distressed transactions. And partner with a team that has acquired deep expertise in the most complex transactions from more than 25 years in the industry.

### Datasite Outreach™

Use bulk email to communicate with large numbers of potential creditors. Preserve an audit trail of all emails and activities for legal compliance. Keep sensitive documents secure with bulk watermarking and password protection.



# Separate assets securely

Unwinding even the smallest asset is painstaking work that must be done in absolute silence. Give yourself the privacy and precision tools you need for a controlled organizational split.

## Carve-out

Collaborate with operations to carve-out assets in advance of a sale. Centralize findings, so nothing is missed, and your TSA is thorough.

## Move fast

Build your data room in moments, as soon as you have the green light. Organize files with AI categorization and easy bulk upload tools. Then get ready to share data in no time, with integrated redaction and OCR search.

## Prevent leaks

Control who has access to what and how, with precise permissions and watermarking. Keep communication secure and easy to audit with in-app Q&A tracking.

## Shop around

Reach out to potential bidders en masse. Quickly share asset information with multiple parties. Reach out to lenders, the Federal Deposit Insurance Corporation, the Federal Reserve, and other national regulatory agencies. Track every email. View buyer activity from every angle, with analytics to maximize engagement.



## Keep your data safe

- GDPR/CCPA compliant
- ISO 27001, 27017, 27018, and 27701
- SOC 2 Type II



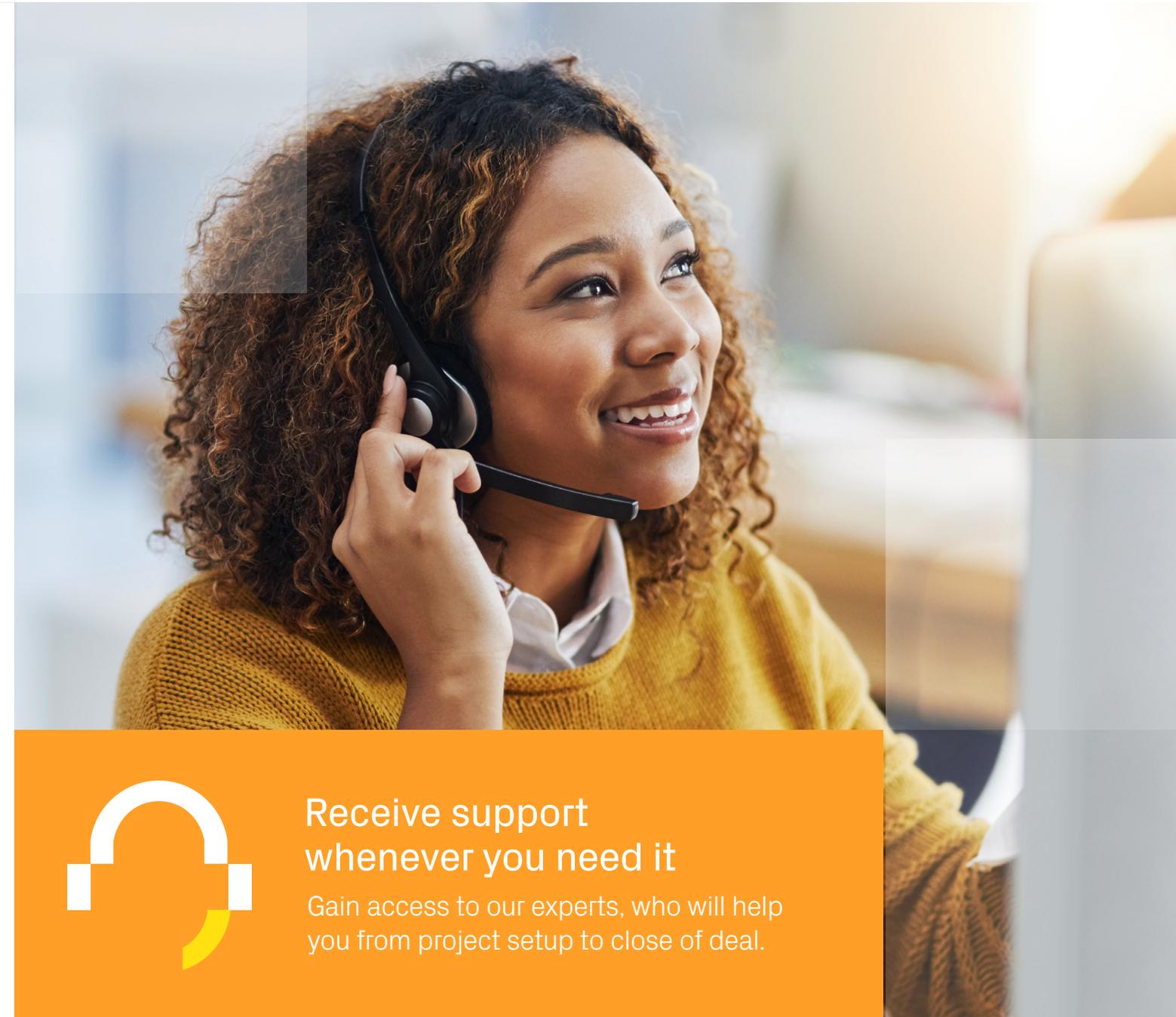
# Refinancing made easy

Manage refinancing and debt-for-equity exchanges efficiently. With Datasite, you can impress lenders with easy-to-use processes and professional service.

**Trust the market leader. Last year, more than 14,000 data rooms were created on Datasite.**

## Make it quick and easy

- Launch your financing quickly with our simple user interface. Drag and drop files, upload in bulk, and find what you need with full OCR search.
- Don't waste time in the weeds. See your refinancing status at-a-glance, using the landing page and activity feed.
- Save time and costs with smart workflow tools, including automated redaction and smart categorization.
- Track transaction progress through multiple lenses with view-as and robust analytics. Customize and report automatically.



## Receive support whenever you need it

Gain access to our experts, who will help you from project setup to close of deal.

# Built to handle distressed transactions

Trust your transactions to the leading experts on secure information exchange. Built on the advice of more than 2,000 dealmakers, we designed Datasite to see you through the longest and most complex of bankruptcy processes.

## 24/7/365 security & support

- Control information flow with precise permissions.
- Lighten your load with in-house support.
- Ensure one source of truth to mitigate against lawsuits.

## Play it safe

- Preserve workout negotiations using in-app Q&A tracking.
- Enjoy flexible pricing options pre- and post-petition

## Meet court & regulatory timeframes

- Automate redaction and other time-consuming tasks. Then you can focus on filings, and DIP and exit financing.
- Drive interest, and track creditor and lender activity with multiple analytics lenses.

## 363 at scale

- Check the status of all your asset sales quickly, using the Datasite landing site.
- Multiply creditor lists. And manage and track high-volume auction processes efficiently.

“ ”

Datasite's security permissions were key to getting the deal done. You're really playing a secrecy game and pitting bidders off each other. To be successful, we had to control the flow of data very particularly.

SVP Corporate Development

# View distressed deal-making through an industry lens

We can't solve your biggest problems but when it comes to information management, we've got you covered. Whether you're a technology SmashCo, a retailer down-sizing, or a real estate company facing a slow-down, rely on Datasite to address your toughest process challenges of bankruptcy processes.



# Manage non-performing loans (NPLs) at scale

Upload large volumes of sensitive data quickly. Ensure your files are secure and ready to share. Then speed up review and sale with smart tools.

## Start fast

Upload huge volumes of data fast, without losing your file and folder structure.

## Sort en masse

Set up quickly. Use auto-categorization and set permissions in bulk.

## Auto redact

Protect PII and meet tight deadlines, with integrated redaction.

## Search precisely

Speed up buyer review and validate data with robust OCR search.

End-to-end security

GDPR/  
CCPA  
compliant

ISO  
27001  
27017  
27018  
27701

certified

SOC 2  
Type II  
attestation



## Perform at your best with Datasite



### Local knowledge

Get the subject-matter expertise you need, where you need it. We do business in more than 170 countries.



### Service and support

Access support, fast. Call or email us 24/7/365 and get help in 20+ languages.



### Security and compliance

Protect your data. Our best-in-class security is supported by international data centers. Naturally, we're GDPR and CCPA compliant, too.



    #Wheredealsaremade

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