Ultimate security
- SOC 2 Type II attestation
- ISO 27001, 27017, 27018, 27701 certified
- EU & UK GDPR, CPRA, and CCPA compliant
- Data secured in-transit and at rest

Handle your targeting
- Capture and store information on targets
- Create, edit, and manage contacts for deal pipelines
- Keep all contact details accessible and searchable
- Track every step of target engagement

Track deal setup tasks
- Use the trackers tool to make built-in task checklists
- Track both sell-side and buy-side progress in real time
- See what’s uploaded, what takes priority, and who’s responsible
- Link every task to its corresponding files
- Edit trackers on the move

Manage files
- Search for documents, view, and share them
- Upload and publish files directly into a project
- Move files and folders in the data room
- Recycle files, recover them, and delete them
- Manage document permissions

Deal analytics
- View KPIs at a glance
- Track project activity at the document, user, or workstream level
- See user/role activity on any document
- View high-traffic content
- Take your dashboards with you wherever you need them

Invite users
- Add data room users in moments
- Manage and adjust user roles
- Filter user lists by activity status and role

Fast access
- Biometric login
- Single sign-on (SSO) available to ensure internal compliance
- Tap and swipe to navigate through your data room quickly
- Get push notifications for major developments in your deal

Q&A
- Access all Q&A tools
- View questions, draft answers, add comments, link to files
- Collaborate with your deal team on answers

Support on the go
- Anywhere, anytime support
- Move information in bulk – just ask us to help
- Call on our depth of experience in the M&A industry
- Receive support in 20+ different languages

The deal’s in your pocket
Take your data room anywhere with the Datasite mobile app. Combining maximum security with the ultimate in convenience, here’s the power at your fingertips.